

**Recognized Obligation Payment Schedule (ROPS 20-21) - Summary  
Filed for the July 1, 2020 through June 30, 2021 Period**

**Successor Agency:** Camarillo

**County:** Ventura

| <b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b> | <b>20-21A Total<br/>(July -<br/>December)</b> | <b>20-21B Total<br/>(January -<br/>June)</b> | <b>ROPS 20-21<br/>Total</b> |
|---|---|--|-----------------------------|
| <b>A Enforceable Obligations Funded as Follows (B+C+D)</b>                        | \$ -  | \$ -   | \$ -                        |
| B Bond Proceeds   | -   | -  | -                           |
| C Reserve Balance   | -   | -  | -                           |
| D Other Funds   | -   | -  | -                           |
| <b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>                      | <b>\$ 4,924,338</b>                           | <b>\$ -</b>                                  | <b>\$ 4,924,338</b>         |
| F RPTTF   | 4,858,838                                     | -  | 4,858,838                   |
| G Administrative RPTTF  | 65,500  | -  | 65,500                      |
| <b>H Current Period Enforceable Obligations (A+E)</b>                             | <b>\$ 4,924,338</b>                           | <b>\$ -</b>                                  | <b>\$ 4,924,338</b>         |

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Camarillo**  
**Recognized Obligation Payment Schedule (ROPS 20-21) - ROPS Detail**  
**July 1, 2020 through June 30, 2021**

| A      | B   | C                           | D                        | E                          | F                                 | G  | H                          | I                            | J       | K                | L                       | M               | N           | O           | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|-----------------------------|--------------------------|----------------------------|-----------------------------------|--|----------------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name  | Obligation Type             | Agreement Execution Date | Agreement Termination Date | Payee                             | Description                                    | Project Area               | Total Outstanding Obligation | Retired | ROPS 20-21 Total | ROPS 20-21A (Jul - Dec) |                 |             |             |             | 20-21A Total | ROPS 20-21B (Jan - Jun) |                 |             |       |             | 20-21B Total |
|        |   |                             |                          |                            |                                   |  |                            |                              |         |                  | Fund Sources            |                 |             |             |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |                             |                          |                            |                                   |  |                            |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF       | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        |   |                             |                          |                            |                                   |  |                            | \$78,705,926                 |         | \$4,924,338      | \$-                     | \$-             | \$-         | \$4,858,838 | \$65,500    | \$4,924,338  | \$-                     | \$-             | \$-         | \$-   | \$-         | \$-          |
| 6      | Admin Fees  | Fees                        | 01/01/2014               | 09/01/2041                 | Various such as US Bank, DAC, NBS | Bond admin fees                                | Camarillo Corridor Project | 341,000                      | N       | \$15,500         | -                       | -               | -           | 15,500      | -           | \$15,500     | -                       | -               | -           | -     | -           | \$-          |
| 23     | Administrative Cost   | Admin Costs                 | 07/01/2014               | 09/01/2041                 | City of Camarillo                 | Administrative Cost                            | Camarillo Corridor Project | 1,441,000                    | N       | \$65,500         | -                       | -               | -           | -           | 65,500      | \$65,500     | -                       | -               | -           | -     | -           | \$-          |
| 30     | 2014 Successor Agency Tax Allocation Refunding Bonds                                | Bonds Issued After 12/31/10 | 11/14/2014               | 09/01/2036                 | US Bank                           | Bonds issued to refund 2004 CDC Bonds          | Camarillo Corridor Project | 19,151,663                   | N       | \$1,195,925      | -                       | -               | -           | 1,195,925   | -           | \$1,195,925  | -                       | -               | -           | -     | -           | \$-          |
| 31     | 2016 Successor Agency Tax Allocation Refunding Bonds - Taxable Senior Lien Bonds    | Bonds Issued After 12/31/10 | 12/08/2016               | 09/01/2032                 | US Bank                           | Bonds issued to refund 2006 and 2009 CDC Bonds | Camarillo Corridor Project | 4,748,013                    | N       | \$403,713        | -                       | -               | -           | 403,713     | -           | \$403,713    | -                       | -               | -           | -     | -           | \$-          |
| 32     | 2016 Successor Agency Tax Allocation Refunding Bonds - Tax-Exempt Senior Lien Bonds | Bonds Issued After 12/31/10 | 12/08/2016               | 09/01/2041                 | US Bank                           | Bonds issued to refund 2006 and 2009 CDC Bonds | Camarillo Corridor Project | 7,749,550                    | N       | \$188,000        | -                       | -               | -           | 188,000     | -           | \$188,000    | -                       | -               | -           | -     | -           | \$-          |
| 33     | 2016 Successor Agency Tax Allocation Refunding Bonds - Tax-                         | Bonds Issued After 12/31/10 | 12/08/2016               | 09/01/2041                 | US Bank                           | Bonds issued to refund 2006 and 2009 CDC Bonds | Camarillo Corridor Project | 45,274,650                   | N       | \$3,055,650      | -                       | -               | -           | 3,055,650   | -           | \$3,055,650  | -                       | -               | -           | -     | -           | \$-          |

| A      | B   | C               | D                        | E                          | F                                 | G  | H                          | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|-----------------|--------------------------|----------------------------|-----------------------------------|--|----------------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name                                    | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee                             | Description  | Project Area               | Total Outstanding Obligation | Retired | ROPS 20-21 Total | ROPS 20-21A (Jul - Dec) |                 |             |       |             | 20-21A Total | ROPS 20-21B (Jan - Jun) |                 |             |       |             | 20-21B Total |
|        |   |                 |                          |                            |                                   |  |                            |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |                 |                          |                            |                                   |  |                            |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        | Exempt Subordinate Lien Bonds                   |                 |                          |                            |                                   |  |                            |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |       |             |              |
| 34     | Cash Balance Correction                         | RPTTF Shortfall | 07/01/2019               | 06/30/2020                 | Successor Agency                  | Correction of inaccurately reported RPTTF cash balance as of 6/30/2016 on ROPS 18-19 |                            | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 35     | Bond Admin Fees - Overage for ROPS 17-18 Period | Fees            | 01/01/2014               | 09/01/2041                 | Various such as US Bank, DAC, NBS | Bond admin fees  | Camarillo Corridor Project | 50                           | N       | \$50             | -                       | -               | -           | 50    | -           | \$50         | -                       | -               | -           | -     | -           | \$-          |

**Camarillo**  
**Recognized Obligation Payment Schedule (ROPS 20-21) - Report of Cash Balances**  
**July 1, 2017 through June 30, 2018**  
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. |   |  |   |  |                                 |                        |   |
|--|---|--|---|--|---------------------------------|------------------------|---|
| A  | B   | C  | D                                       | E  | F                               | G                      | H   |
|  | <b>ROPS 17-18 Cash Balances<br/>(07/01/17 - 06/30/18)</b>   | <b>Fund Sources</b>                      |   |  |                                 |                        | <b>Comments</b>   |
|  |   | <b>Bond Proceeds</b>                     |   | <b>Reserve Balance</b>   | <b>Other Funds</b>              | <b>RPTTF</b>           |   |
|  |   | Bonds issued<br>on or before<br>12/31/10 | Bonds issued<br>on or after<br>01/01/11 | Prior ROPS<br>RPTTF and<br>Reserve<br>Balances retained<br>for future<br>period(s) | Rent, grants,<br>interest, etc. | Non-Admin<br>and Admin |   |
| <b>1</b>   | <b>Beginning Available Cash Balance (Actual 07/01/17)</b><br>RPTTF amount should exclude "A" period distribution amount.  | -  | -                                       | 2,510,343  | -                               | 58,874                 |   |
| <b>2</b>   | <b>Revenue/Income (Actual 06/30/18)</b><br>RPTTF amount should tie to the ROPS 17-18 total distribution from the County Auditor-Controller                        | -  | -                                       | -  | 18                              | 4,661,455              | The Other Funds amount is residual interest from the 2009 Bonds, which were defeased in 2017. US Bank sent the Successor Agency a check in this amount. |
| <b>3</b>   | <b>Expenditures for ROPS 17-18 Enforceable Obligations (Actual 06/30/18)</b>  | -  | -                                       | 2,369,686  | -                               | 2,108,776              | The Reserve Balance amount is the amount from the 16-17B ROPS distribution that was reserved for debt service in the 17-18A ROPS period.                |
| <b>4</b>   | <b>Retention of Available Cash Balance (Actual 06/30/18)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | -  | -                                       | 261,157  | -                               | 2,455,297              | The RPTTF amount is the amount from the 17-18B ROPS distribution reserved for debt service in the 18-19A ROPS period.                                   |
| <b>5</b>   | <b>ROPS 17-18 RPTTF Prior Period Adjustment</b><br>RPTTF amount should tie to the Agency's ROPS 17-18 PPA form submitted to the CAC                               |  |   | <b>No entry required</b>   |                                 | 156,256                |   |

|   |  |     |     |             |      |     |   |
|---|--|-----|-----|-------------|------|-----|---|
| 6 | <b>Ending Actual Available Cash Balance (06/30/18)</b><br><b>C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)</b> | \$- | \$- | \$(120,500) | \$18 | \$- | <b>The Reserve Balance ending balance is negative, because the Successor Agency previously reported having \$261,157 of funds available as of the end of the 15-16B period, but \$120,500 of the amount was funding from the 16-17A ROPS distribution that was committed to 16-17A obligations.</b> |
|---|--|-----|-----|-------------|------|-----|---|

**Camarillo**  
**Recognized Obligation Payment Schedule (ROPS 20-21) - Notes**  
**July 1, 2020 through June 30, 2021**

| Item # | Notes/Comments   |
|--------|--|
| 6      |  |
| 23     |  |
| 30     |  |
| 31     |  |
| 32     |  |
| 33     | The amount requested includes \$1,216,800 for the debt service payment in the 20-21A period, even though this amount was already requested (and approved) for the 19-20B period, in the event that there is a shortfall in the 19-20B period and the Successor Agency does not receive enough RPTTF for the bond reserve requested in 19-20B. If there is no shortfall in the 19-20B period, the total requested amount should be reduced to \$1,838,850 |
| 34     |  |
| 35     | The Successor Agency was approved to spend \$14,500 for bond admin fees in the ROPS 17-18 period, but actual expenses totaled \$14,550. This line item would cover the overage.  |